

26<sup>th</sup> November 2008

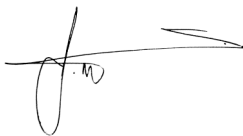
### **Mono Resources Share Offer to Close Early**

The directors of Mono Resources Limited (CHESS Code: **MNX**) advise that the Mono Resources Limited share offer is closed in advance of the indicative timetable.

As outlined in the prospectus, the company has opted to close the offer early having exceeded the minimum subscription sought via the prospectus. Given that interest has exceeded the minimum subscription the directors are pleased with the support shown by the public in the Mono Resources Limited Initial Public Offering (IPO).

Further details on the expected dispatch of holding statements and the expected date for quotation by the NSX will be advised as soon as that information becomes available.

Kind regards



George Monemvasitis

Chairman

Mono Resources Limited