

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Avira Energy Limited

ACN/ARSN 131 715 645

1. Details of substantial holder(1)

Name Jonathan Paul Back

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on 11/10/2017

The previous notice was given to the company on 2/8/2017

The previous notice was dated 2/8/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid share	6,532,973	11.77% (based on 55,506,640 ordinary share on issue)	6,532,973	7.50% (based on 87,088,295 ordinary share on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
3/10/2017	Jonathan Paul Back	Dilution resulting from issue of 4,560,000 fully paid ordinary shares issued to Hong Kong Jinggaofengda Business Co., Limited at \$0.00877 per share raising \$40,000	Not applicable	Dilution to 6,532,973 Fully paid ordinary shares held	Reduction from 11.77% to 10.88%
11/10/2017	Jonathan Paul Back	Dilution resulting from conversion of 27,021,655 fully paid preference shares (9,090,910 to Cloud Adventure Limited, 9,090,910 to Marvel Network Limited and 8,839,835 to Armstrong Industries HK Limited), into fully paid ordinary shares.	Not applicable	Dilution to 6,532,973 Fully paid ordinary shares held	Reduction from 10.88% to 7.50%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Jonathan Paul Back	Jonathan Paul Back	Jonathan Paul Back	Directly held	6,502,972	7.47%
Jonathan Paul Back	HSBC Custody Nominees (Australia) Ltd	Jonathan Paul Back	Indirectly held	30,000	0.03%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Jonathan Paul Back	Unit 8B, Hamilton Court, 8 Po Shan Road, Midlevels, Hong Kong
HSBC Custody Nominees (Australia) Ltd	HSBC Centre, Level 32, 580 George Street, Sydney, NSW, 2000

Signature

print name **Gary Kuo**

Capacity : **Company Secretary**

sign here



date **12 / 10 /2017**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Avira Energy Limited

ACN/ARSN 131 715 645

1. Details of substantial holder(1)

Name Joseph Energy (Hong Kong) Limited

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on 11/10/2017

The previous notice was given to the company on 3/10/2017

The previous notice was dated 3/10/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid share	19,190,909	31.95% (based on 60,066,640 ordinary share on issue)	19,190,909	22.04% (based on 87,088,295 ordinary share on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
11/10/2017	Joseph Energy (Hong Kong) Limited	Dilution resulting from conversion of 27,021,655 fully paid preference shares (9,090,910 to Cloud Adventure Limited, 9,090,910 to Marvel Network Limited and 8,839,835 to Armstrong Industries HK Limited), into fully paid ordinary shares.	Not applicable	Dilution to 19,190,909 Fully paid ordinary shares held	Reduction from 31.95% to 22.04%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Joseph Energy (Hong Kong) Limited	Joseph Energy (Hong Kong) Limited	Joseph Energy (Hong Kong) Limited	Directly held	19,190,909	22.04%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Joseph Energy (Hong Kong) Limited	6, 3/F, Bonham Trade Centre, 50 Bonham Strand, Sheung Wan, Hong Kong

Signature

print name **Gary Kuo**

Capacity : **Company Secretary**

sign here



date **12 / 10 /2017**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Avira Energy Limited

ACN/ARSN 131 715 645

1. Details of substantial holder(1)

Name Armstrong Industries HK Limited

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 11/10/2017

The previous notice was given to the company on 3/10/2017

The previous notice was dated 3/10/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid share	1,612,500	32.88% (based on 60,066,640 ordinary share on issue)	28,634,155	32.88% (based on 87,088,295 ordinary share on issue)
Fully paid preference shares	27,021,655	32.88% (based on 28,634,155/87,088,295 if all the preference Shares were converted into voting ordinary shares)	-	- All preference shares were converted to ordinary shares

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
11/10/2017	Armstrong Industries HK Limited	Conversion of Armstrong Industries HK Limited 8,839,835 preference shares to ordinary shares	Not applicable	-Increase in ordinary securities from 1,612,500 to 10,452,335 -Decrease in preference shares held from 8,839,835 to Nil	Increase in direct holding from 2.68% to 12.00%
11/10/2017	Cloud Adventurer Limited	Conversion of Cloud Adventurer Limited 9,090,910 preference shares to ordinary shares.	Not applicable	-Increase in ordinary securities from Nil to 9,090,910 -Decrease in preference shares held from 9,090,910 to Nil	Increase from Nil to 10.44%
11/10/2017	Marvel Network Limited	Conversion of Marvel Network Limited 9,090,910 preference shares to ordinary shares.	Not applicable	-Increase in ordinary securities from Nil to 9,090,910 -Decrease in preference shares held from 9,090,910 to Nil	Increase from Nil to 10.44%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Armstrong Industries HK	Armstrong Industries HK	Armstrong Industries HK Limited	Directly held	10,452,335 fully paid ordinary shares	12.00%

Limited	Limited				
Cloud Adventurer Limited	Cloud Adventurer Limited	Cloud Adventurer Limited	Indirectly held	9,090,910 fully paid ordinary shares	10.44%
Marvel Network Limited	Marvel Network Limited	Marvel Network Limited	Indirectly held	9,090,910 fully paid ordinary shares	10.44%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Cloud Adventurer Limited	Alex Cheung is a Director of Armstrong Industries HK Limited as well as being a substantial shareholder of Cloud Adventurer Limited
Marvel Network Limited	Alex Cheung is a Director of Armstrong Industries HK Limited as well as being a substantial shareholder of Cloud Adventurer Limited

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Armstrong Industries HK Limited	4/F VC house, 4-6 on Lan Street, Central, Hong Kong
Cloud Adventurer Limited	C/O 4/F VC house, 4-6 on Lan Street, Central, Hong Kong
Marvel Network Limited	C/O 4/F VC house, 4-6 on Lan Street, Central, Hong Kong

Signature

print name **Gary Kuo**

Capacity : **Company Secretary**

sign here



date **12 / 10 / 2017**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
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- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
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